



This schedule represents statistical information related to the Company's ownership in Portfolio Assets and is provided for informational purposes to

- (1) Book Value of Portfolio Assets represents FirstCity's share of the unamortized purchase price of the Portfolios held by the various acquisition entities, some of which are consolidated by FirstCity and others held through equity investments in partnership or similar arrangements.
- (2) Estimated Remaining Collections represents FirstCity's share of future projected cash collections expected from the Portfolios, net of expenses.
- (3) Unrealized Gross Profit represents the excess difference between the Estimated Remaining Collections and the Book Value of Portfolio Assets.
- (4) FirstCity considers Book Value of its interests in Portfolio Assets a useful measurement of the Company's underlying holdings and interests in Portfolio Assets. As FirstCity's share of Book Value of Portfolio Assets is considered a non-GAAP measure, the following reconciliation is provided: